APT PACKAGING LTD

Gut No. 76, village Pangra, Paithan Road, Tq. Paithan,
Dist Aurangabad, Maharashtra state of India -431106
Website:- WWW.aptpackaging.in Cont;- +91-9960100449
CIN:- L24100MH1980PLC022746 email:- complianceexecutive@aptpackaging.in

Ref No. Ref No. APT/2025-26/CS/18 **Date:17 -07-2025**

To,
THE CORPORATE SERVICE DEPT.
BOMBAY STOCK EXCHANGE LTD,
P.J.TOWER, DALAL STREET,
FORT, MUMBAI 400001
SCRIP CODE:- 506979

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended as on 30th June2025

Company Name: APT Packaging Limited

Dear Sir/ Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up), for the quarter ended June, 30th, 2025.

The report has been signed by Mr. Ganesh Palve & Associates, Practicing Company Secretaries. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

For APT Packaging Ltd

Jyoti Suresh Bajpai
Digitally signed by Jyoti Suresh Bajpai
Date: 2025.07.21 16:18:32 +05'30'

JYOTI S BAJPAI
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. No. ACS 69024
Encl:- Certificate of PCS

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

For the Quarter Ended:-	30th JUNE, 2025
ISIN:	INE046E01025
Face Value :	10/-
Name of the Company:	APT PACKAGING LIMITED
Registered Office Address:	Gut No. 76, Village Pangra, Paithan Road, Tq. Paithan, Dist. Aurangabad, Maharashtra, India - 431106
Correspondence Address:	Office No. 251, Second Floor, Golden City Center, Near Prozone Mall, Chikalthana MIDC Area, Aurangabad - 431007
Telephone & Fax Nos.:	+91-9607207306
E-mail:	complianceexecutive@aptpackaging.in
Names of the Stock Exchanges where the company's securities are listed :	BSE Limited

Sr. No.	Particular	Number of the Share	% of Total issued Cap.
1	Issued Capital	12636417	100
2	Listed Capital (Exchange-wise)	5263467	
3	Held in dematerialized form in CDSL	3874415	30.66
4	Held in dematerialized form in NSDL	132999	01.05
5	Physical	7806053	61.77
6	Total No. of shares (3+4+5)	**11813467**	**93.48**

Reasons for difference if any, Between (1&2) , (1&6)	Unsubscribed Shares (822950)
Between (2&6)	Nil

Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
PREFERNTIAL ISSUE	6550000	APPLIED	NO	YES	YES	No

1. Total 6600000 equity shares has been issued during the quarter for subscription pursuant to preferential allotment and as per in-principle approval received from BSE vide their letter No.LOD /PREF/AM/FIP/150/2025-26 of dated 6th May, 2025.
2. Total 6550000 equity shares has listed as per approval from BSE vide their letter No. LOD/PREF/VK/FIP/369/2025-26 of dated 18th June, 2025 but the trading approval received after the end of the quarter i.e 30th june, 2025.
3. Out of 6600000 issued capital 50000 equity shares has not been subscribed by the holders and hence considered un-subscribed portion of capital in addition to existing un-subscribed capital (772950) of the company as per previous report for the quarter ended as on 31st March, 2025. So old plus new unsubscribed capital is 822950. 65,50,000 equity shares of Rs. 10/- each issued at a premium of Rs.20/- to Promoter and Non Promoter on a preferential basis . These shares are ranking pari-passu with the old equity shares of the company vide Notice No 20250710-29 of dated 10th July, 2025 (Trading approval of BSE).
4. All Reconciliation of Share Capital report presented as per Quarterly Data received from MUFG intime India Pvt Ltd (R&T) of the company and per BENPOS from NSDL & CDSL for the Quarter ended as on 30th June, 2025.
5. The Company has made allotment of 65,50,000 equity shares on preferential basis to promoters and public. However, the trading approval for the same is granted after June quarter. So, MUFG intime India Pvt Ltd (RTA) in his report mentioned the said shares in physical form, in fact, the Company has made allotment in Demat form only.
Note:- All above shares has been allotted pursuant to approval of share holders in Extraordinary general meeting held on 16th April, 2025 and in-principle approval of BSE and listing approval as above.

Register of Members is updated (Yes /No) **YES**
If not, updated up to which date

Reference of previous quarter with regards
to excess dematerialized shares, if any. **NO**

Has the company resolved the matter mentioned above
Above in the current quarter? If not, reason why? **NA**

Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

TOTAL NO. OF DEMAT REQUESTS	NO. OF REQUESTS	NO.OF SHARES	REASONS FOR DELAY
Confirmed after 21 Days	NIL	NIL	NIL
Pending From Date Of Generate	2	44	1. Letters sent to Registered shareholder towards confirmation of signature and dematerialization of shares 2.Late receipt of physical documents from DP. 3.Mismatch of details available on the share certificate with master data. 4.Stop Transfer by the share holder / Third Party. 5.Non availability of signature of shareholders at RTA's end. 6.Remat requested will be

			processed /confirmed within 30 day

Name, Telephone & Fax No. of the Compliance Officer of the Co. — JYOTI SURESH BAJPAI
+91-9607207306

Name, Address, Tel. & Fax No., Appointment of common agency for share registry work — M/s. MUFG Intime India Private Limited*
C-101, Tower C, 247 Park, L.B.S. Marg,
Vikhroli (W), Mumbai – 400 083

Any other detail that the auditor may like to provide.

Total 4312*** equity shares still under suspense and kept to "APT Packaging Ltd –Securities suspense account" maintained with HDFC Bank Ltd, Aurangabad in account No. 1301240006224148.

*** During the quarter 6 equity shares has been transferred to Suspense account as per Standard Operating procedure.

for **GANESH PALVE & ASSOCIATES**
Company Secretaries

GANESH GOVIND PALVE
Digitally signed by GANESH GOVIND PALVE
Date: 2025.07.17 11:01:37 +05'30'

Mr. Ganesh Palve
(Proprietor)
ACS. No: 42980
CP No: 23264
PRN. 4165/2023
UDIN- A042980G000800066

Date: 17th July, 2025
Place: Aurangabad

A.bad.- flat no -007,plot no 06, sai-jagnnath apt, ranjit nagar,kalda corner, aurangabad-431001.
Pune- flat no.01, shakuntal apt, near karve statue, kothrud, pune
E-mail: csganeshpalve@gmail.com, p.no-7020332255 / 9923465648